

Personal Financial Planning B.S.

2- Year Plan of Study

Items marked with a ☒ are critical for the student to remain on track for graduation.

Notes

The Plan of Study is a static review of the degree. Connect with your major advisor for a personalized path toward graduation.

Potential Entry Level Job Titles:

Financial Planner ◦ Financial Paraplanner ◦ Accountant ◦
Financial Analyst ◦ Investment Banking Analyst ◦ Tax Associate

Potential Entry Level Salary Range:

\$50,000 - \$80,000

Semester 1 - Fall

Crit	Course/Requirement	Credits
<input type="checkbox"/>	CAI 3801 - AI & Analytics	3
<input checked="" type="checkbox"/>	FIN 3124 - Financial Planning	3
<input checked="" type="checkbox"/>	FIN 3403 - Principles of Finance	3
<input type="checkbox"/>	RMI 3004 - Principles of Risk Management	3
<input checked="" type="checkbox"/>	RMI 3011 - Principles of Insurance	3
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

Semester 2 - Spring

Crit	Course/Requirement	Credits
<input checked="" type="checkbox"/>	FIN 4504 - Principles of Investments	3
<input type="checkbox"/>	QMB 3302 - Data Analytics for Business	3
<input type="checkbox"/>	GEB 3033 - Business Skills & Practices	3
<input type="checkbox"/>	International Business Topic	3
<input type="checkbox"/>	Non-Major Course (1000+ Level)	3
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

Semester 3 - Summer		
Crit	Course/Requirement	Credits
<input type="checkbox"/>	MAR 3023 - Basic Marketing	3
<input type="checkbox"/>	MAN 3025 - Principles of Management	3
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

Semester 4 - Fall		
Crit	Course/Requirement	Credits
<input type="checkbox"/>	BUL 3320 - Law And Business I	3
<input type="checkbox"/>	ENC 2251 - Professional Writing	3
<input checked="" type="checkbox"/>	FIN 4133 - Retirement Planning	3
<input type="checkbox"/>	SCM 3005 - Supply Chain Management	3
<input checked="" type="checkbox"/>	Major Elective (3000+ level)	3
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

Semester 5 - Spring		
Crit	Course/Requirement	Credits
<input checked="" type="checkbox"/>	FIN 4128 - Personal Financial Planning Process and Development	3
<input checked="" type="checkbox"/>	GEB 4890 - Strategic Management and Decision Making	3
<input checked="" type="checkbox"/>	TAX 4403 - Estate and Income Tax Planning for Financial Planners	3
<input type="checkbox"/>	General/Unrestricted Elective	3
<input type="checkbox"/>	Apply for Graduation	0
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		